

Printing Local 72 Industry Pension Plan

911 Ridgebrook Road
Sparks, Maryland 21152-9451
Telephone: (888) 834-6966
www.associated-admin.com

8400 Corporate Drive, Suite 430
Landover, Maryland 20785-2361
Telephone: (888) 834-6966
www.associated-admin.com

AGENDA

MEETING OF THE BOARD OF TRUSTEES

OF THE

PRINTING LOCAL 72 INDUSTRY PENSION PLAN

MAY 13, 2022

- I. Call to Order**
- II. Minutes – Board of Trustees Meeting, January 28, 2022**
- III. Investment Review**
 - A. Globe Tax Services Banking Update – Theodora Washington, PNC Bank**
 - B. Investment Manager’s Report – Rich Cartier, Manning & Nappier**
 - C. Investment Consultant’s Report – Barry Bryant, Dahab Associates**
- IV. Administrative Manager’s Report – Dawn Welch, Associated Administrators, LLC**
 - A. Financial Statement – March 2022**
 - B. Withdrawal Liability Reports**
 - C. Invoices (January 1, 2022 – March 31, 2022)**
- V. Actuary’s Report – Brian Hartsell & Brian Goddu, The McKeogh Company**
 - A. 2022 Actuarial Certification**
 - B. Future Hours Assumption**
- VI. Fund Counsel’s Report**
 - A. Update on Demand Letter to Carday (Benesys)**
- VII. Pension Awards**
- VIII. Participant Appeal**
- IX. Other Fund Business**
- X. Next Meeting Date**
- XI. Adjournment**